

3 1 1 6 8

SEC Registration Number

A B R O W N C O M P A N Y , I N C .

(Company's Full Name)

A I R P O R T R O A D U P T O W N

C A G A Y A N D E O R O C I T Y

(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02-6386832

Company Telephone Number

1 2 / 3 1

Month Day
Fiscal Year

1 7 - C

FORM TYPE

0 6

Month Day
Annual Meeting

Secondary License Type, if applicable

C G F D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

- 0 -
Foreign

To be accomplished by SEC Personnel concerned

File number

File number

LCU

LCU

Document I.D.

Document I.D.

Cashier

Cashier

STAMPS

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

19 October 2017

1. 002-724-446-000
2. SEC Identification Number. 31168 3. BIR Tax Identification No.

A BROWN COMPANY, INC.

4.
Exact name of issuer as specified in its charter
Metro Manila
5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7.
Address of principal office
Liaison Office - (02) 638-6832 / (02) 633-3135
8.
9.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,477,667,911 shares*

* The conversion of debt and deposits for future subscription to equity will increase the outstanding capital stock from 2,079,437,823 shares to 2,477,667,911 shares.

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **October 19, 2017**.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

19 October 2017


ALLAN ACE R. MAGDALUYO
Senior Finance Manager/CIO



19 October 2017

THE PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
 Listing and Disclosure Group
 3rd Floor, PSE Plaza, Ayala Triangle
 Ayala Avenue, Makati City

Attention: **Jose Valeriano B. Zuño III**
 OIC, Head – Disclosure Department

Gentlemen:

On 12 October 2017, the Board of Directors approved the conversion of the Company's debt and deposits for future subscription amounting to Php 450,000,000 to equity at Php 1.13/share broken down as follows:

<u>Debt</u>	<u>Liability</u>	<u>Number of Shares</u>
Brownfield Holdings Incorporated-----	Php250,000,000.00	221,238,938 shares
 <u>Deposits for future subscription</u>		
Valueleases, Inc. -----	100,000,000.00	88,495,575 shares
RME Consulting, Inc. -----	<u>100,000,000.00</u>	<u>88,495,575 shares</u>
Total -----	Php450,000,000.00	398,230,088 shares

After the payment of their corresponding documentary stamp tax (DST) today, the said shares are considered issued and outstanding but are yet to be listed.

As a result, the changes in number of issued and outstanding shares including the public float and foreign ownership level are shown below:

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common / BRN	2,079,438,837	2,477,668,925

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common / BRN	2,079,437,823	2,477,667,911

Other Changes, if any

In percent	Before	After
Public float	45.03	44.94
Foreign Ownership level	1.00	0.84

Thank you for your kind attention.

Very truly yours,



ALLAN ACE R. MAGDALUYO
Senior Finance Manager/CIO